



360 View of Ever-Changing Rental Landscape in the U.S.

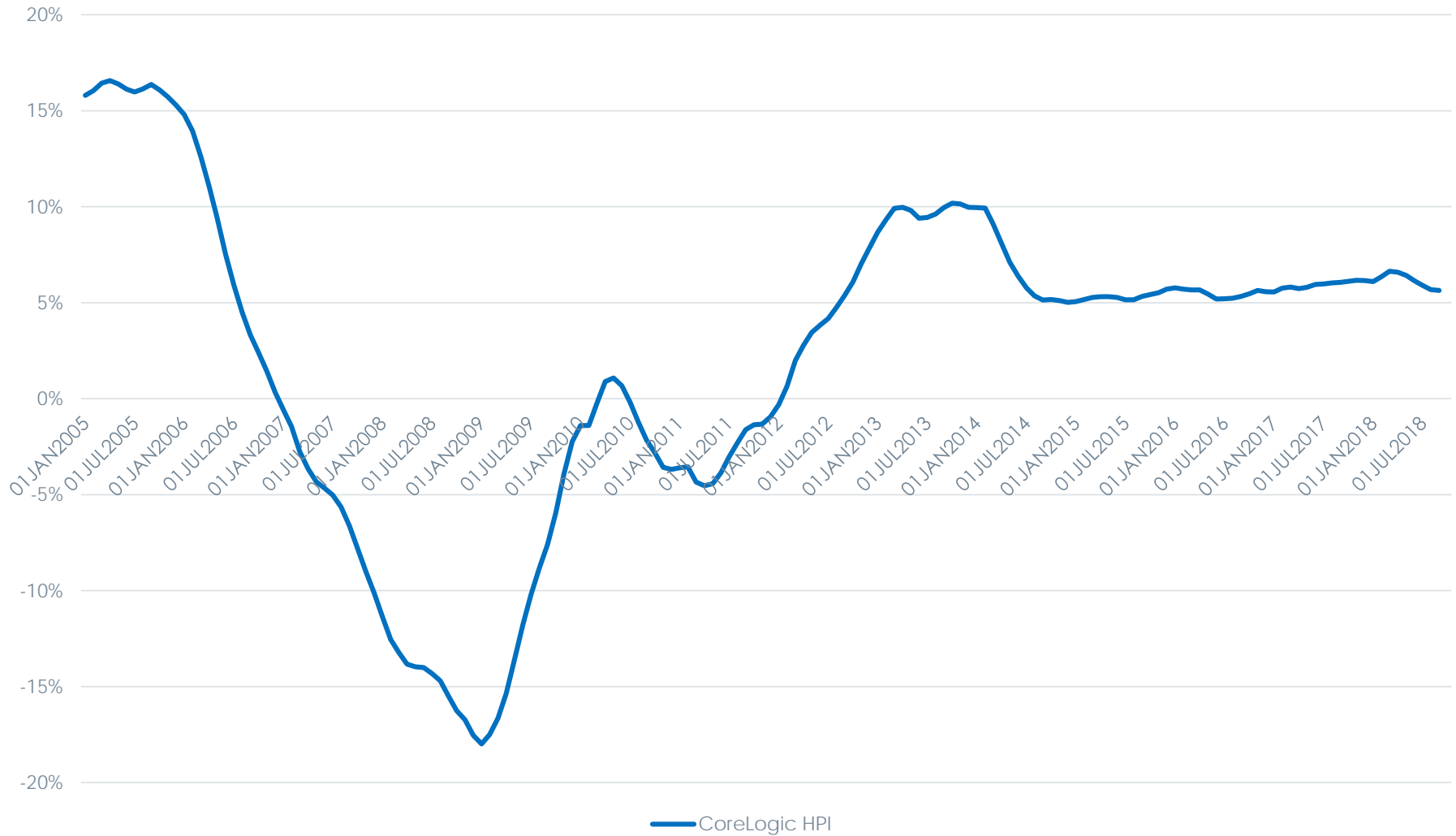
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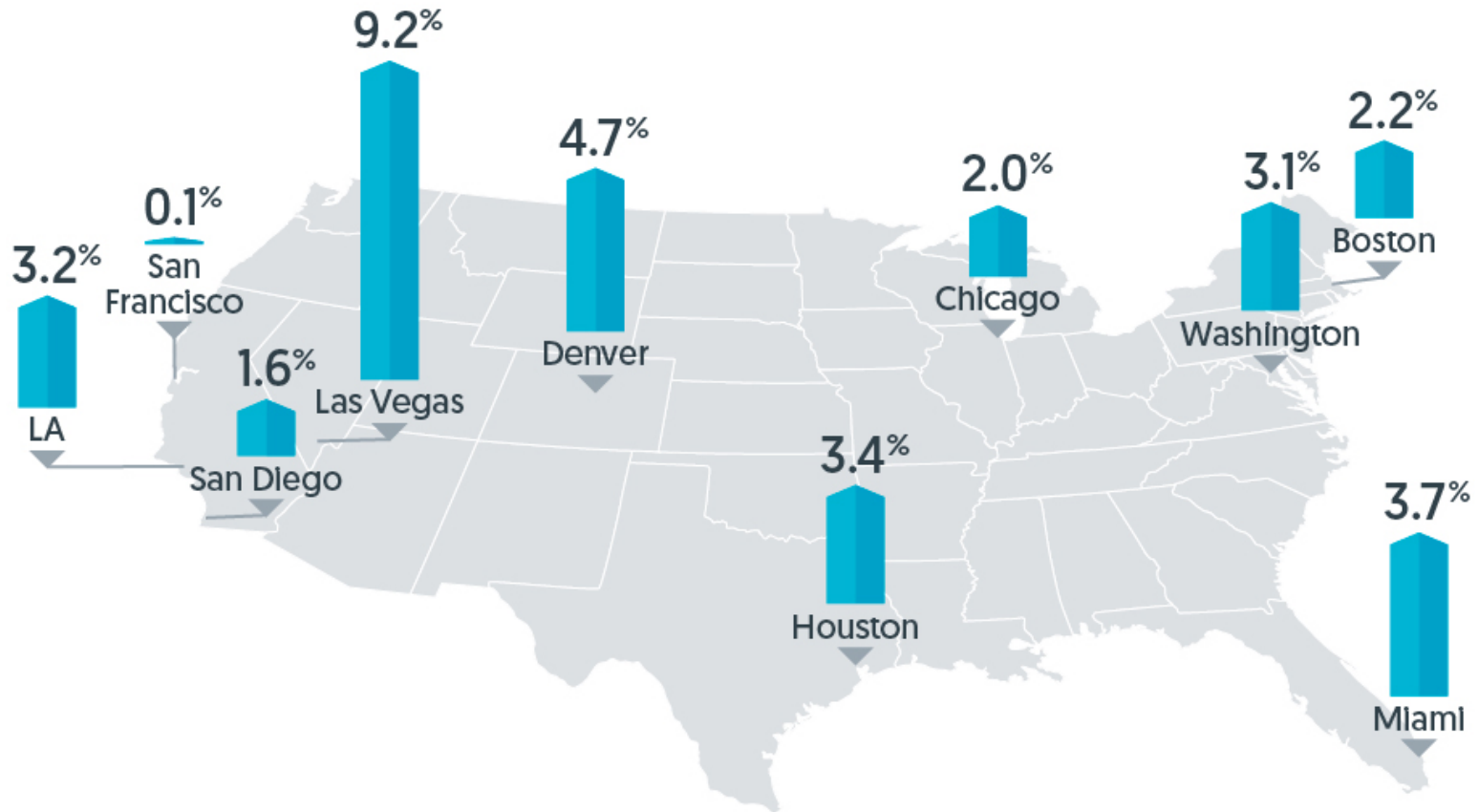
- Home Price Trends
- Single-Family Rental
- Multifamily Rental
- Putting it all together

Home Prices Change Year-Over-Year



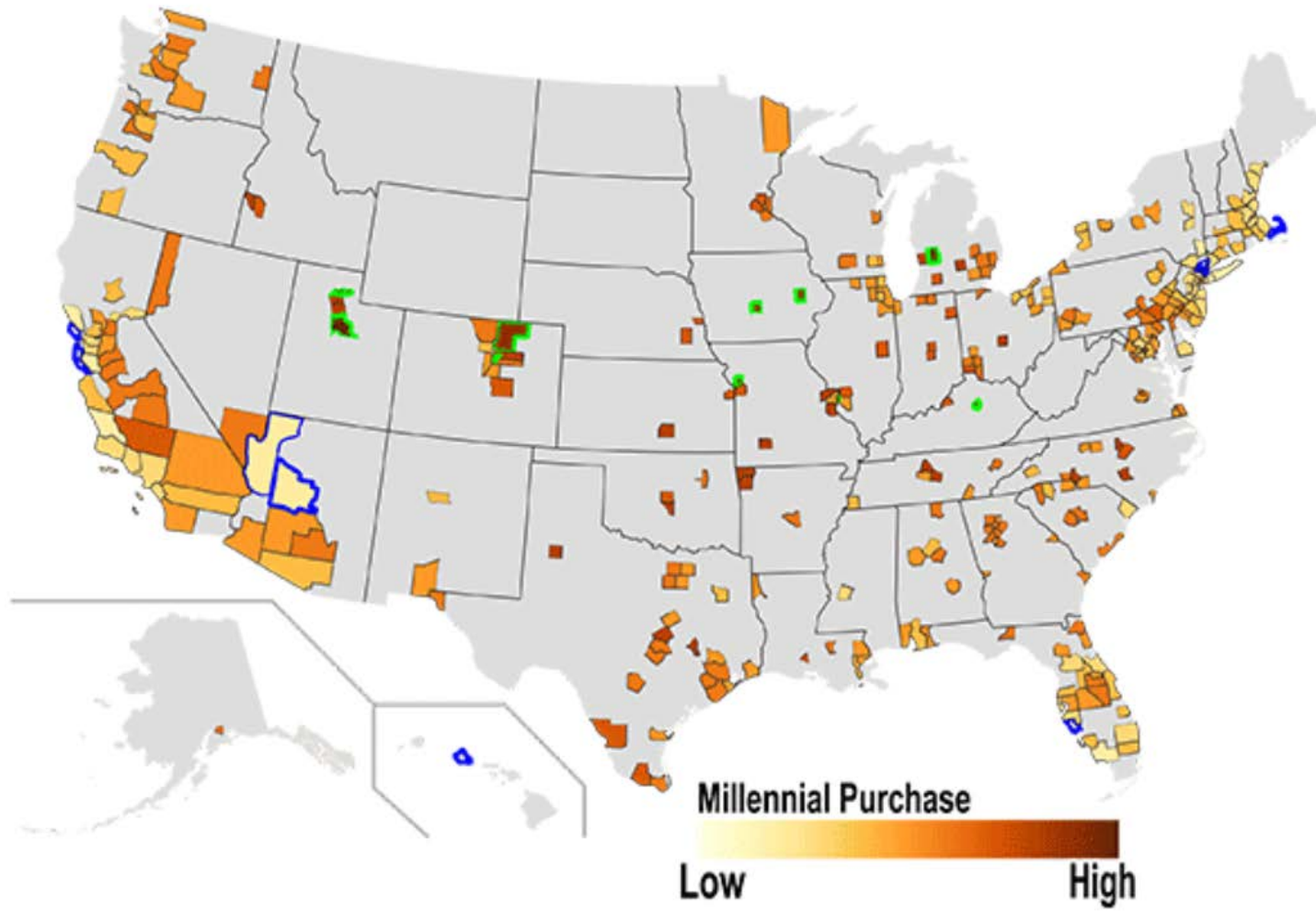
Source: CoreLogic HPI

HPI Top 10 Metros Change



Source: CoreLogic HPI

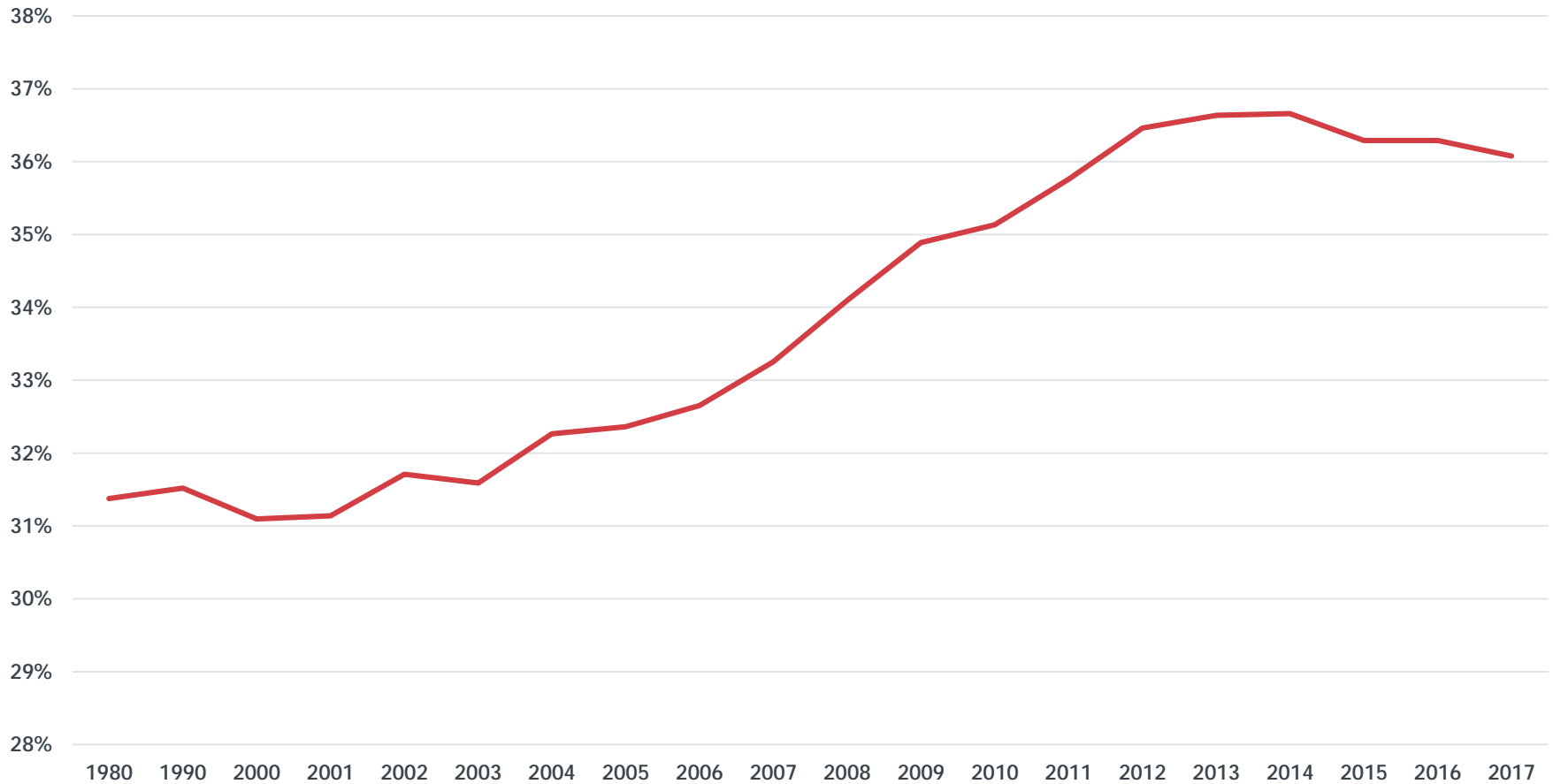
Millennial Home Buying Behavior



Source: CoreLogic

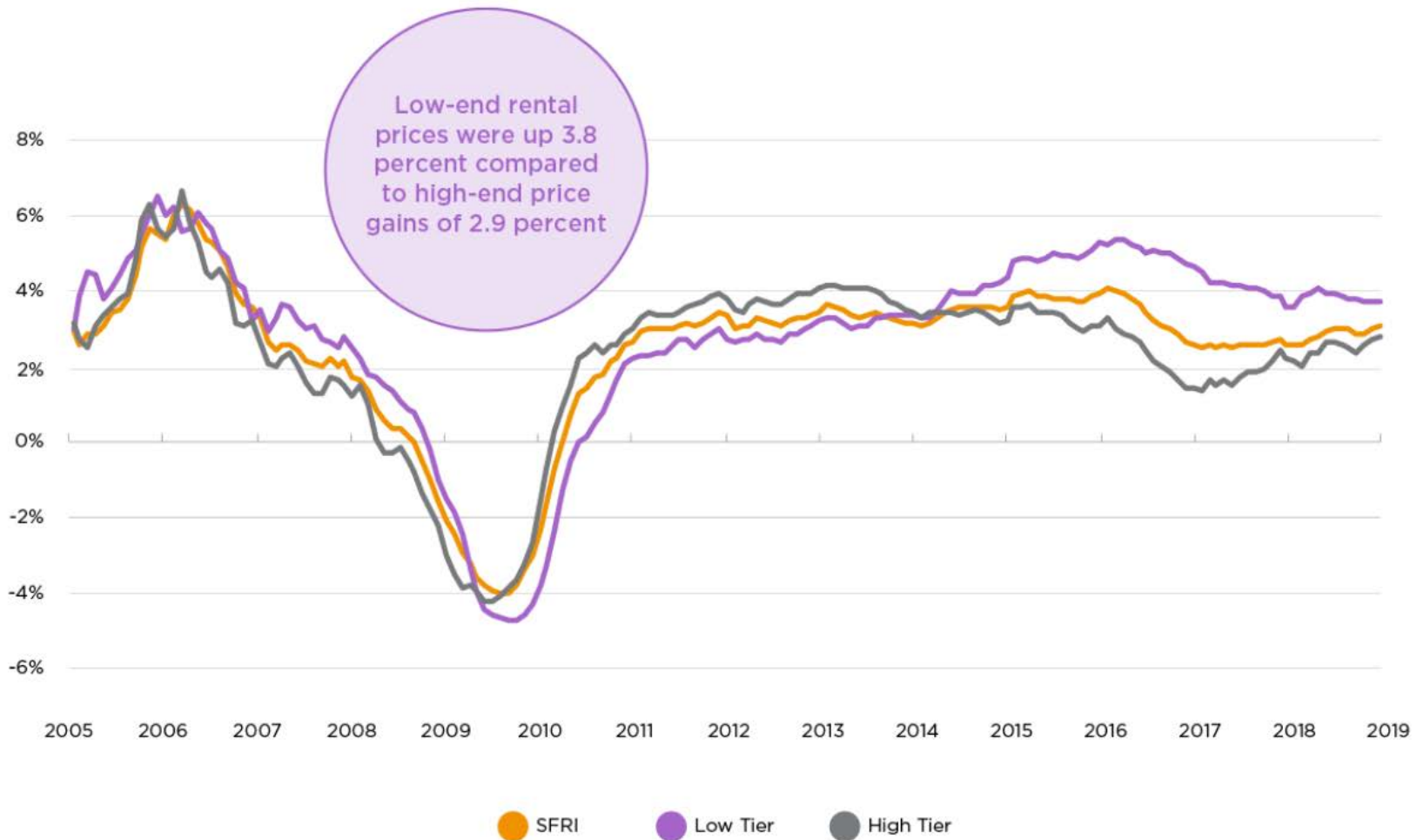
Single-Family Rental Share Increasing

Single-Family Rental Units as a Share of Total Rental Units



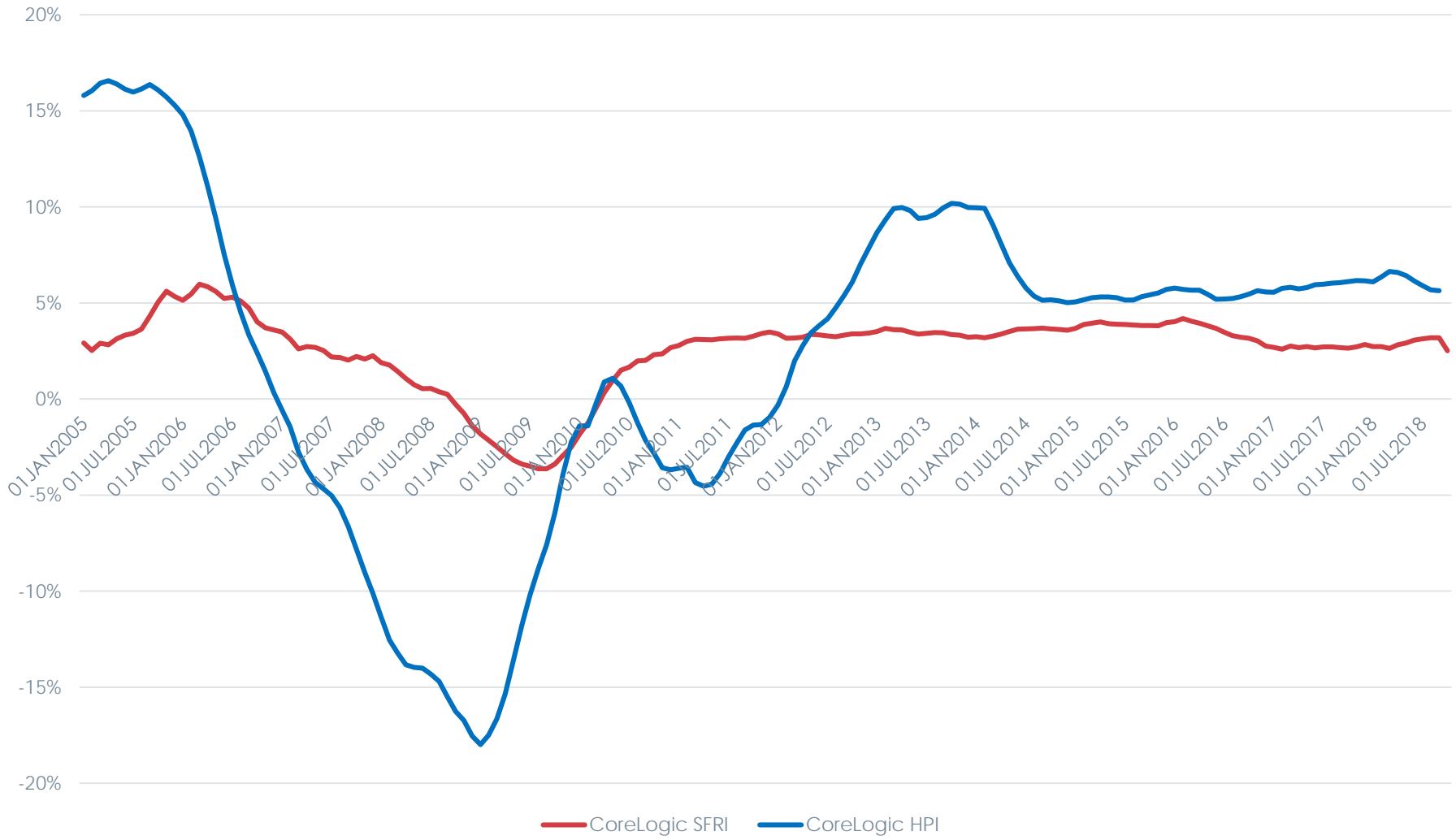
Source: American Community Survey, Decennial Census

A Wild Ride: Single-Family Rent Index



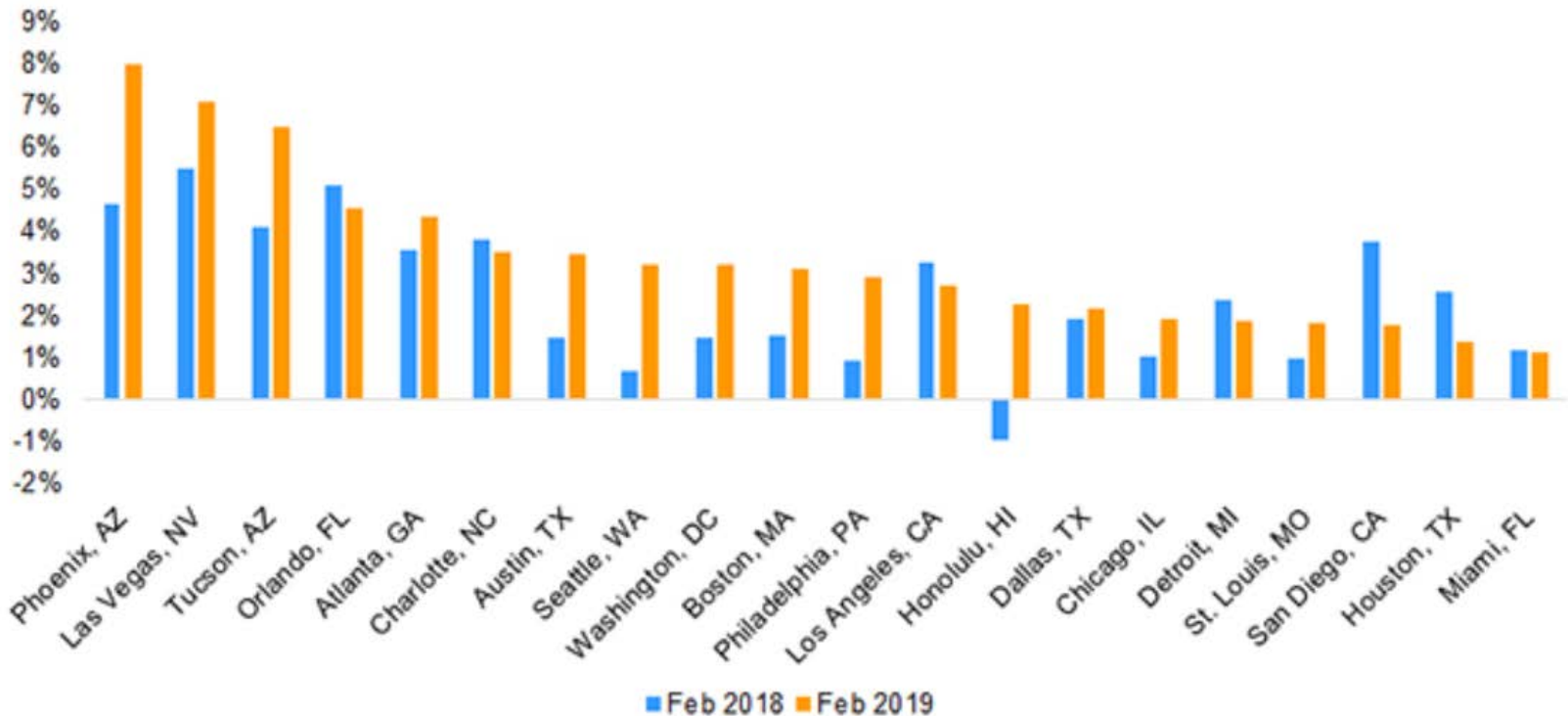
Source: CoreLogic Single-Family Rent Index

Home Prices Tend to Fall Harder



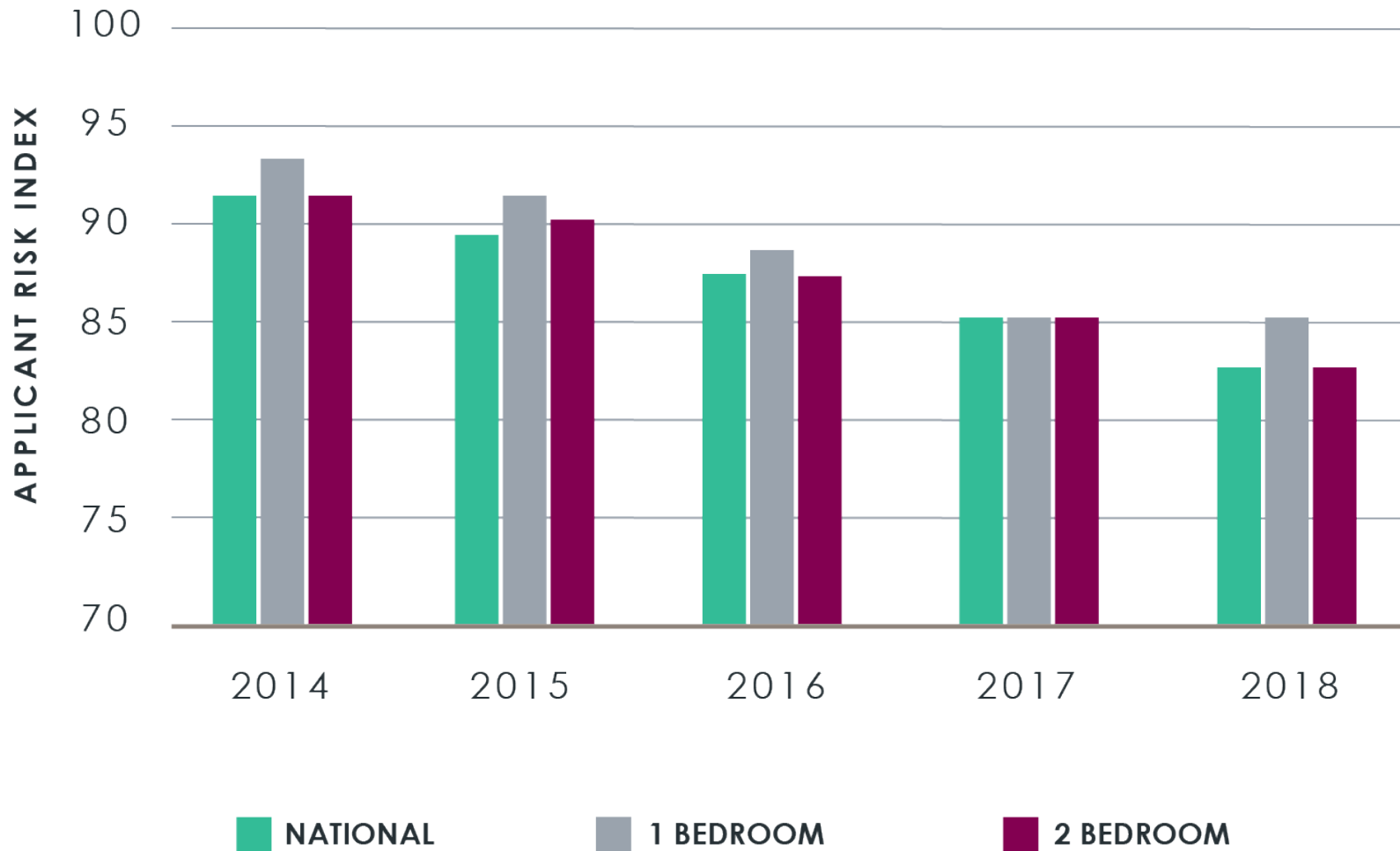
Source: CoreLogic Single-Family Rent Index and House Price Index

Single-Family Rent Change in 20 Markets



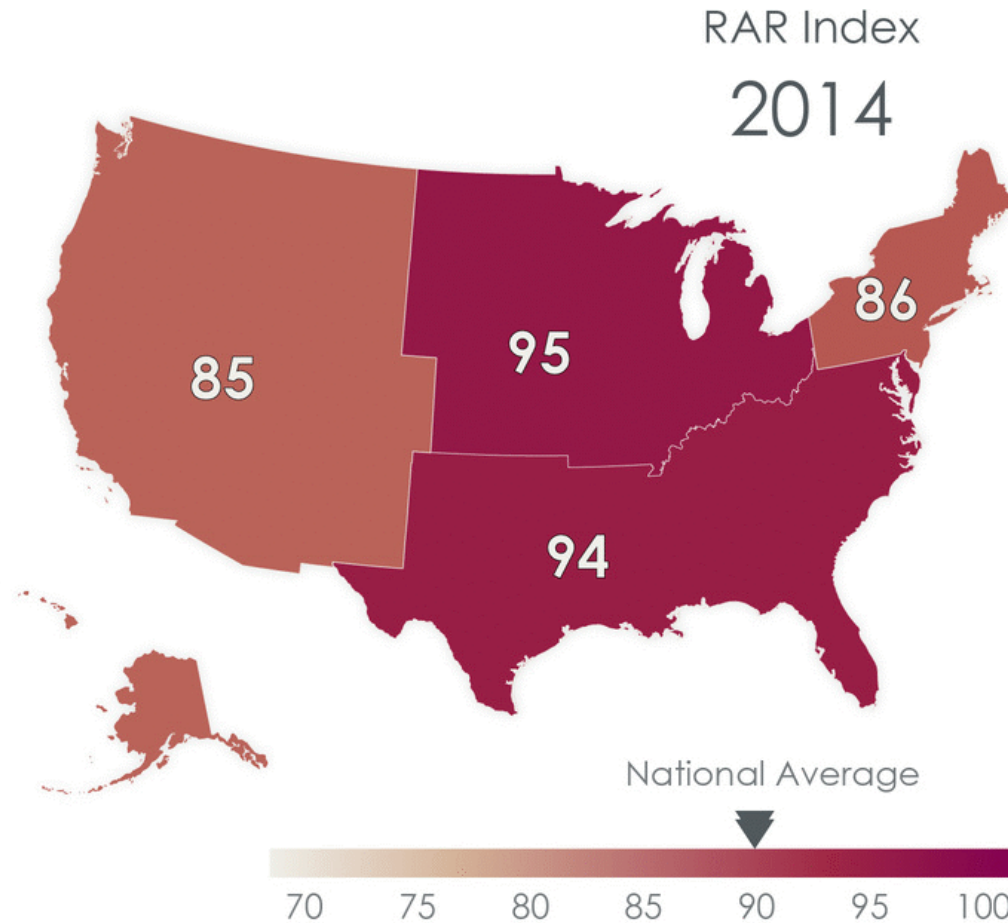
Source: CoreLogic Single-Family Rent Index

Multifamily: Renter Quality Improves Nationwide



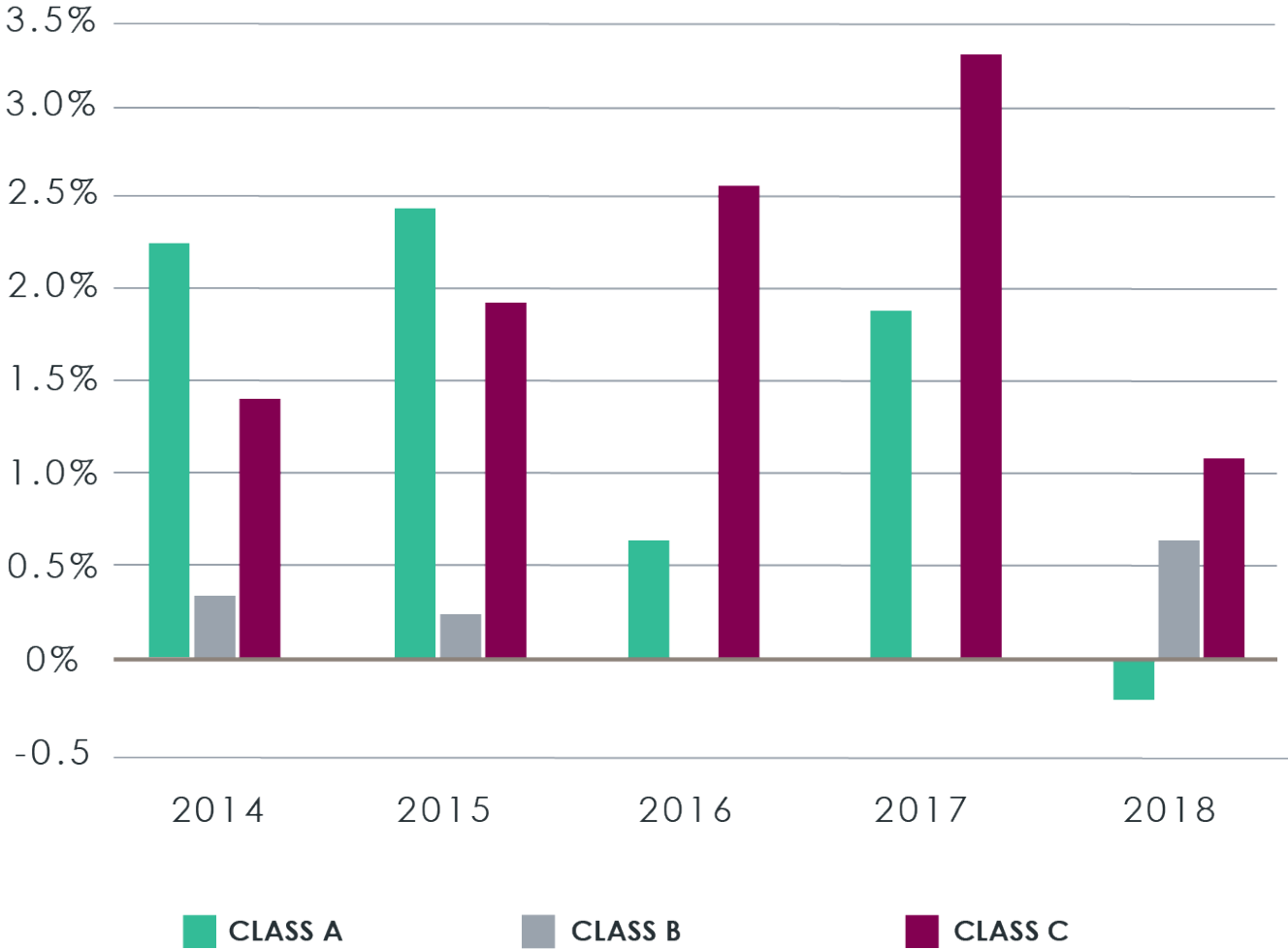
Source: CoreLogic Renter Applicant Risk Report

Multifamily: West Region Shows Improved Performance



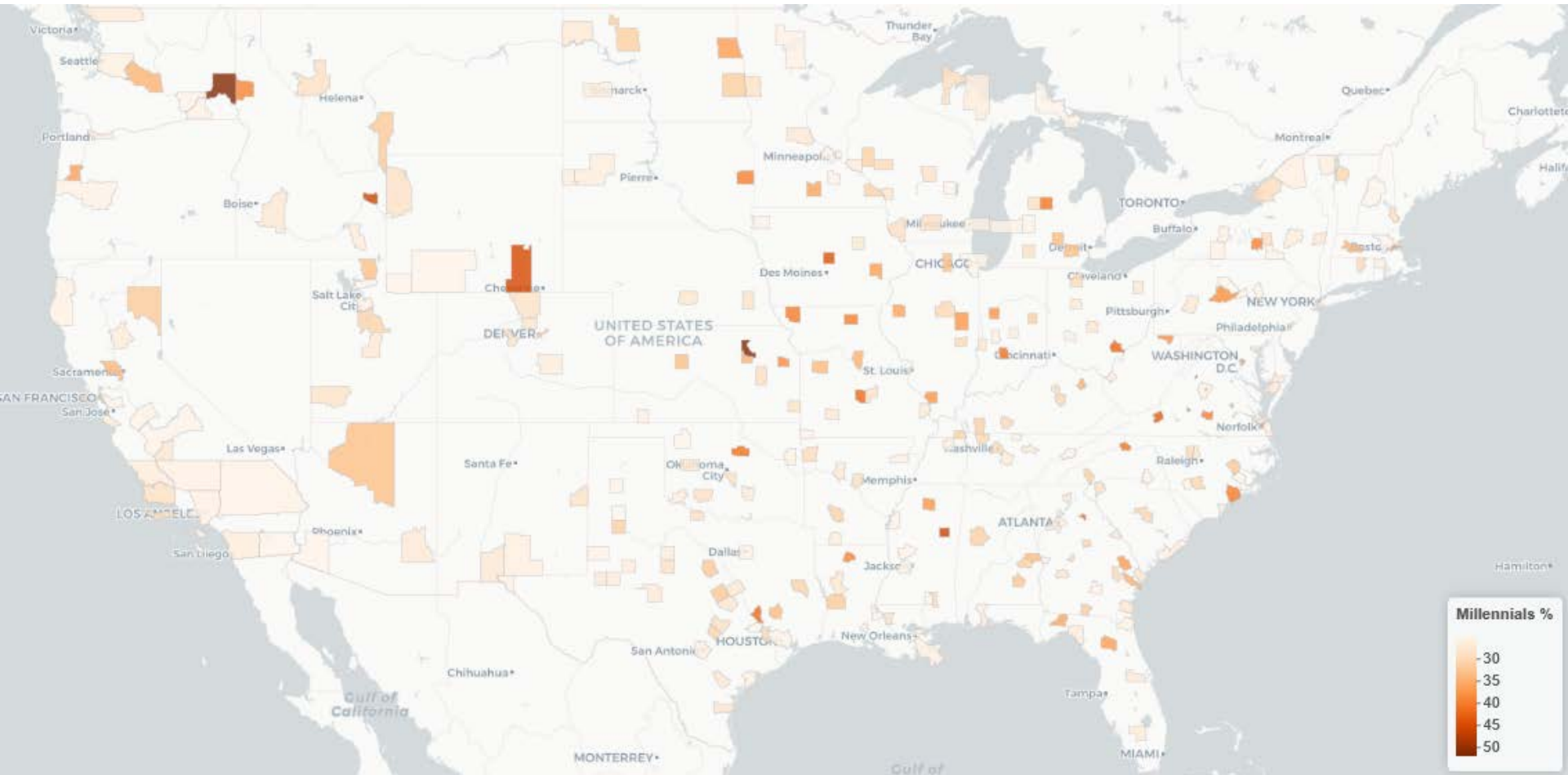
Source: CoreLogic Renter Applicant Risk Report

Multifamily: Lower Cost Rentals Show Larger Rent Increase



Source: CoreLogic Renter Applicant Risk Report

Highest Population Share Aged 18-34



Source: American Community Survey

Key Takeaways

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